

**Code** TDM  
**Company name** Thu Dau Mot Water Joint Stock Company  
**Date** 10/05/2021  
**Subject** Report on the use of capital from the issuance in 2021 (Phase 1)

**Content:**

Thu Dau Mot Water Joint Stock Company reported the use of capital from the stock issuance under ESOP in 2021 for the first time with details as follows:

1. Information on stock:

- Stock name: Thu Dau Mot Water Joint Stock Company
- Stock type: common share
- Par value: VND10,000
- Offering volume: 4,300,000 shares
- Capital mount need to be mobilized: VND64,500,000,000
- Issue date: July 23, 2020
- Beginning date: July 30, 2020
- Ending date: September 07, 2020

2. Plan for using the proceeds from the issuance:

a. Project progress announced as Prospectus:

Content	Value (VND)
<b>Total value of issuance</b>	<b>64,500,000,000</b>
To invest in project “Bau Bang Water Plant in the phase 2, capacity of 30,000m <sup>3</sup> /ngđ. To raise total capacity of Bau Bang Water Plant to 60,000 m <sup>3</sup> /ngđ	64,500,000,000

b. Current project progress:

Content	Value (VND)
<b>Total</b>	
To invest in project “Bau Bang Water Plant in the phase 2, capacity of 30,000m <sup>3</sup> /ngđ. To raise total capacity of Bau Bang Water Plant to 60,000 m <sup>3</sup> /ngđ	0 dongs